

SCHEDULE 1

Attached.

Released under the Official Information Act 1982

20 April 2011

LUMLEY CENTRE 88 SHORTLAND ST 1010 AUCKLAND
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BY EMAIL: panderson@linz.govt.nz

Phillip Anderson
Senior Analyst
The Overseas Investment Office
Lambton House
WELLINGTON

Te Waihou Plantations Limited
Case No. 201020106

Pursuant to Special Condition 2 of the Notice of Decision 201020106, we confirm that the settlement of the first tranche of titles occurred on 31 March 2011. This involved the following titles which have now been transferred to Te Waihou Plantations Limited:

333032;
333033;
432254;
449671;
455763;
455768;
471701;
492036;
495858;
499513;
499514;
504464;
504467;
514565;
515182;
517678;
517679;
517680;
517711;
529224;
537062;
545618;
SA1430/92;
SA14A/368;
SA1C/471;
SA237/264;
SA25B/1051;
SA25B/1052;
SA25B/374;
SA27D/1012;

SA30B/786;
SA6B/296;
SA818/175.

In addition the Forestry Right under title 455031 was also transferred.

We **attach** copies of the relevant certificates of title.

The consideration paid was:

Land	\$21,170,695.00
The trees on the land owned by the vendor	\$ 1,333,762.00
The Forestry Right	\$ 308,118.00

We will advise you as the other settlements take place.

Yours faithfully
Minter Ellison Rudd Watts



Jocelyn Martin
Special Counsel

Contact: Jocelyn Martin +64 9 353 9721
jocelyn.martin@minterellison.co.nz
Our reference: 2001564339

enclosure

Released under the Official Information Act 1982

24 May 2011

LUMLEY CENTRE 88 SHORTLAND ST 1010 AUCKLAND
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Phillip Anderson
Senior Analyst
The Overseas Investment Office
Lambton House
WELLINGTON

Te Waihou Plantations Limited
Case No. 201020106

Pursuant to Special Condition 2 of the Notice of Decision 201020106, we confirm that the settlement of the second tranche of titles occurred on 11 May 2011. This involved the following titles which have now been transferred to Te Waihou Plantations Limited:

511216;
511217;
511220; and
529219,

(all South Auckland Registry).

We **attach** copies of the relevant certificates of title.

The consideration paid was \$4,002,687.00 (GST was zero rated). This consideration related only to the land value. No trees were included in this settlement.

We will advise you as the other settlements take place.

Yours faithfully
Minter Ellison Rudd Watts


Jocelyn Martin
Special Counsel

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enclosure

8 December 2011

LUMLEY CENTRE 88 SHORTLAND ST 1010 AUCKLAND
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Phillip Anderson
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Te Waihou Plantations Limited
Case No. 201020106

Pursuant to Special Condition 2 of the Notice of Decision 201020106, we confirm that the settlement of the third tranche of titles occurred on 13 September 2011. This involved the transfer of certificate of title 511233 (South Auckland Registry) (**Title**) to Te Waihou Plantations Limited:

We **attach** a copy of the Title.

The consideration paid was \$964,934.00 (GST was zero rated). This consideration related only to the land value. No trees were included in this settlement.

This is the final settlement under Notice of Decision 201020106.

Yours faithfully
Minter Ellison Rudd Watts


Jocelyn Martin
Special Counsel

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jocelyn.martin@minterellison.co.nz
Our reference: 2001564339

enclosure